**EVROPI HOLDINGS Société Anonyme**

**Announcement on the full coverage of the share capital increase with cash payment and with pre-emptive rights in favour of existing shareholders**

The Company under the name «EUROPE HOLDINGS S.A.» (the "Company") announces to the investing public that the increase of the share capital by cash payment and with preemptive rights in favour of the existing shareholders, which was decided by the Board of Directors of the Company at its meeting on 14. 04.04.2025, by virtue of the authority granted to it by the resolution of the Extraordinary General Meeting of the Company's shareholders of 06.03.2025 (the «**Increase**»), in accordance with the provision of article 24 par. 1(b) of Law 4548/2018, was successfully completed and fully covered by the raising of funds for a total amount of €68,338,352.40 and the issue of 56,948,627 new, common, dematerialized, registered, non-voting shares with voting rights, with a nominal value of €0.26 each (the «**New Shares**»):

- 98.8% of the Increase was covered by subscriptions from those who exercised their subscription rights, with the payment of a total amount of €67,539,093.60, corresponding to 56,282,578 New Shares.
- 1.2% of the Increase was covered through the exercise of the pre-emptive subscription right, with the payment of a total amount of €799.258,80 corresponding to 666.049 New Shares.
  Since the number of New Shares for which subscription was requested by the pre-emptive subscription rights exercised by the investors exceeded the number of New Shares that remained unallocated following the full exercise of the pre-emptive subscription rights, the aforementioned 666,049 New Shares were allocated to the investors who exercised the pre-emptive subscription rights in proportion to the number of New Shares for which they exercised the pre-emptive subscription rights.

As a result, there were no unissued New Shares remaining for allocation by the Board of Directors and the Company did not proceed with the private placement process.

As a result of the above and the decision of the Board of Directors of the Company dated 20.05.2025, which established, in accordance with the provisions of article 20 of Law 4548/2018, the certification of the timely and full payment of the total amount of the Increase, the final coverage rate of the Increase amounts to 100.00% and the amount of funds raised is €68,338,352.40.

Following the above, the share capital of the Company was increased by fourteen million eight hundred and six thousand six hundred and forty-three Euro and two cents (€14,806,643.02) through the issue of fifty-six million nine hundred and forty-eight thousand six hundred and twenty-seven (56,948. 627) of new, common, dematerialised, registered, non-voting shares, with a nominal value of €0.26 each, while the difference between the nominal value of the New Shares and their issue price, totalling fifty-three million five hundred and thirty-one thousand seven hundred and nine Euro and thirty-eight cents (€53,531,709.38) will be credited to the account «Difference from the issue of bonus shares».

Consequently, the share capital of the Company amounts to thirty-seven million two hundred and seventy-one thousand two hundred and seventy-one thousand six hundred and four Euro and fifty cents (€37,271,604.50), divided into one hundred and forty-three million three hundred and fifty-two thousand three hundred and twenty-five (143,352,325) registered shares, with a nominal value of twenty-six euro cents (€0.26) each.

The New Shares will be issued to the beneficiaries in dematerialised form by crediting their securities accounts with the S.A.T.

The exact date of crediting the New Shares to the securities accounts of the beneficiaries and the date of their trading on the Athens Exchange will be announced in a later announcement of the Company.

For further information, investors may contact the Company's Shareholders' Service Unit during working days and hours (Mr. Miltiadis Daniil, telephone number 210 667 4000).

**Maroussi, 21.05.2025**